

# University of Alaska

## Pension/ORP Fund Sponsor Enrollment or Change Form



**Regular Faculty, Staff, and All Executive Positions**

[www.alaska.edu/benefits](http://www.alaska.edu/benefits)

Employee ID	Campus	Work Phone
Last Name	First	M.

Instructions:

1. Check one fund sponsor for each plan that applies to you for future contributions.
2. Be sure to open your account with your selected vendor prior to your first contribution.
3. Beneficiaries must be designated with the vendor.

**TIAA-CREF**

1-800-842-2776  
[www.tiaa-cref.org](http://www.tiaa-cref.org)

**Ch**

**OE**

**OE**

<i>Office Use Only</i>	535	RG or OE	206	OT or NT	207	OT or NT
			216	Z3	217	Z3

**COREBRIDGE**

(907) 250-4770 (Anchorage)  
 1-800-448-2542  
[www.corebridgefinancial.com/rs](http://www.corebridgefinancial.com/rs)

<i>Office Use Only</i>	525	RG or OE	208	OV or NV	209	OV or NV
			218	Z3	219	Z3

**LIFEGROUP**

(907) 561-3187 (Anchorage)  
 (907) 452-6393 (Fairbanks)  
 1-800-348-1212  
[www.lfg.com/](http://www.lfg.com/)

<i>Office Use Only</i>	530	RG or OE	204	OL or NL	205	OL or NL
			214	Z3	215	Z3

**FIDELITY**

1-800-343-0860  
[www.mysavingsatwork.com](http://www.mysavingsatwork.com)

<i>Office Use Only</i>	520	RG or OE	202	OF or NF	203	OF or NF
			212	Z3	213	Z3

You should receive a quarterly statement from your fund sponsor. If you do not receive one or you receive one from a fund sponsor you did not choose, contact your regional human resources office immediately and verify your fund sponsor election on [UAOnline](#).

In some cases, you must contact your fund sponsor if you change your mailing address. Email [ua-benefits@alaska.edu](mailto:ua-benefits@alaska.edu) if you have questions.

If changing to a new fund sponsor, this change does not affect your current account balances. You must contact your new fund sponsor to arrange for a transfer of existing balances.

I authorize the University of Alaska to execute my directions as set forth above.

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Entered by: \_\_\_\_\_ Date: \_\_\_\_\_